136 408 OMB APPROVAL UNITED STATES OMB Number: 3235-0076 SECURITIES AND EXCHANGE COMMISSION Expires: April 30, 2008 Estimated average burden hours Washington, D.C. 20549 per response 16.00 FORM D SEC USE ONLY NOTICE OF SALE OF SECURITIES Prefix Serial OCT 0 9 2007 PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** DATE RECEIVED INIFORM LIMITED OFFERING EXEMPTION Name of Offering if this is an amendment and name has changed, and indicate change.) Purchase and Sale of Series A Preferred Stock ☐ Rule 505 **図** Rule 506 Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Section 4(6) □ ULOE Type of Filing: ☑ New Filing □ Amendment A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Suntific, Inc. (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) Address of Executive Offices (408) 206-3138 40572 Canyon Heights Dr., Fremont, CA 94539 (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) Address of Principal Business Operations (if different from Executive Offices) **Brief Description of Business** Design development of consumer electronic products with focus on humanity. Type of Business Organization □ corporation ☐ limited partnership, already formed □ other (please specify): limited liability company

GENERAL INSTRUCTIONS

Actual or Estimated Date of Incorporation or Organization:

□ business trust

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

Month

1 | 0

CN for Canada; FN for other foreign jurisdiction)

Year

Actual

□ Estimated

C

0 | 5

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

☐ limited partnership, to be formed

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

•	_		 -1-	
n	TT	-	 	I N
		_		

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

OCT 1 2 2007

 Enter the information requested for the fo Each promoter of the issuer, if the issue Each beneficial owner having the pow the issuer; 	er has been organized within er to vote or dispose, or direc	et the vote or disposition of		
Each executive officer and director of Each general and managing partner of	corporate issuers and of corp partnership issuers.	orate general and managin	g partners of partr	nership issuers; and
Check Box(es) that Apply: Promoter	Beneficial Owner	E Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)				
Sun, Bruce C., Ph.D.				
Business or Residence Address (Number and	Street, City, State, Zip Code)			
c/o Suntific, Inc., 40572 Canyon He	ights Dr., Fremont, CA	94539		
Check Box(es) that Apply: ☐ Promoter	🗷 Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)				
Unifield International Ltd.				
Business or Residence Address (Number and	Street, City, State, Zip Code))		
c/o Suntific, Inc., 40572 Canyon He	ights Dr., Fremont, CA	94539		
Check Box(es) that Apply: ☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)				
Tsai, Chih-Chun				
Business or Residence Address (Number and	Street, City, State, Zip Code)			
c/o Suntific, Inc., 40572 Canyon He	ights Dr., Fremont, CA	94539		
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Number and	Street, City, State, Zip Code))		
Check Box(es) that Apply: ☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)	. .			
Business or Residence Address (Number and	Street, City, State, Zip Code)		
Check Box(es) that Apply: ☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Number and	Street, City, State, Zip Code)		
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Number and	Street, City, State, Zip Code)		
(Use blant	sheet, or copy and use addit	ional copies of this sheet, a	is necessary.)	·· ···

A. BASIC IDENTIFICATION DATA

									В.	INF	ORM/	\TI()N AB	OUT	OFF	ERI	VG								
Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE.									es D	No E															
2. What is the minimum investment that will be accepted from any individual?										·	\$_	N	VA												
_					•																		_	es =	No
											ınit?												E		
4.	If a	mmiss a pers states	sion c on to , list	or sim be lis the na	ilar re sted is me of	mune an as the b	ration sociat roker	for sed per or de	olicita rson (aler.	ation or age If mo	ho has of pure int of a re than or that b	hase brol five	rs in c ker or (5) pe	conne deale ersons	ction v r regis s to be	with s tered	sales o with	of sec the S	urities EC an	in the d/or w	offer vith a s	ing. tate			
Full ?	Vamo	e (Las	t nan	ne firs	t, if in	divid	ual)																		
Busin	ess	or Re	siden	ce Ad	dress (Num	ber an	d Str	eet, C	ity, St	ate, Zi	р Со	de)												
Name	of A	Assoc	iated	Broke	er or E	ealer											•								
State	s in '	Which	Pers	on Li	sted H	as So	licited	or Ir	ntends	to Sc	licit P	urcha	asers									····-			
•																							-	□ Al	1 States
[AL] [СО][ID] MO1
-	IL MT] [] [IN NE] [IA NV						LA NM] [] [MN OK	11	MS OR	11	MO J PA]
		, .		11							UT) [PR]
Full l	Vam	e (La	st nan	ne firs	t, if in	divid	ual)									•									,
Busin	ness	or Re	siden	ce Ad	dress ((Num	ber ar	d Str	eet, C	ity, S	ate, Zi	р Со	de)										-		
Name	of.	Assoc	iated	Brok	er or I	Dealer																			
								-			olicit P									v					
																						••••••	••		II States
[CO												HI	•	-
l																									MO] PA]
																									PR]
					t, if in				·													···			
Busin	ness	or Re	siden	ce Ad	dress	(Num	ber ar	nd Str	ect, C	ity, S	tate, Zi	р Сс	de)												
Nam	e of	Assoc	iated	Brok	er or I	Dealer	<u></u>			-															
C4-4-		W/h:-1	b Dec	10m T :	etad T	Ino C-	liaita	d on T	nta-1	to C	dioi: D	urak	050~				- · · - · -				· · · · -				
											olicit P							••••		******			••		Il States
•									•		СО] [ID]
][LA) [мо ј
			NE][NV	11	NH][NJ] [NM] [NY][NC] [ND][OH] [OK				PA]
ĺ	RI][SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [wv] [WI	1[WY] [PR]

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND US	SE OI	PROCEEL	<u> </u>		
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\mathbb{I}\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.					
	Type of Security		ggregate ering Price	Am	ount Al Sold	ready
	Debt	s	0	\$		0
	Equity	\$	500,000.00	\$_	327,7	777.75
	□ Common					
		\$	0	\$		0
	Convertible Securities (including Warrants)	S	0	\$		0
	Partnership Interests	s	0	s		0
	Other (Specify)	<u> </u>	500,000.00	_	327.7	777.75
	Total	₽	000,000	Ψ		
	Answer also in Appendix, Column 3, if filing under ULOE.					
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Num	ber Investors	Do o	Aggrega ollar Am of Purcha	ount ises
	Accredited Investors		2	\$_ •	321,1	777.75
	Non-accredited Investors		0	\$_		<u> </u>
	Total (for filings under Rule 504 only)		0	\$ _		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.		T6	D.	- 11 A	
	Type of offering		Type of Security	D	ollar Am Sold	
	Rule 505			\$_		0
	Regulation A			\$		0
	Rule 504			\$_		0
	Total			\$_		0
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.					
	Transfer Agent's Fees			\$_		0
	Printing and Engraving Costs		.	\$_		0
	Legal Fees			S _		0
	Accounting Fees		ra ra	\$		0
	Engineering Fees		ra .	\$_		0
	Sales Commissions (specify finders' fees separately)		_	S _		0
	Other Expenses (identify) Blue Sky Filing Fees		FC3	\$_		0
	Total		<u>F</u>	s_		0

^{*}This filling covers the Series A Preferred Stock Issued and the Common Stock upon conversion of such Series A Preferred Stock.

	b. Enter the difference between the aggregate offe Question 1 and total expenses furnished in response to the "adjusted gross proceeds to the issuer."	Part C - Question 4.a. This difference i	S				\$	327,777.75
5.	Indicate below the amount of the adjusted gross proceed for each of the purposes shown. If the amount for any and check the box to the left of the estimate. The to adjusted gross proceeds to the issuer set forth in response	purpose is not known, furnish an estimatal of the payments listed must equal the	te					
				Payments to Officers, Directors, & Affiliates				Payments To Others
	Salaries and fees		3 9	Ş	0	12	S _	0
	Purchase of real estate			<u> </u>				0
	Purchase, rental or leasing and installation of mach		g (· •				0
	Construction or leasing of plant buildings and facil	,	3 5		^	×		0
	Acquisition of other businesses (including the valu offering that may be used in exchange for the asset pursuant to a merger)	e of securities involved in this s or securities of another issuer	g (3	_		-	0
	Repayment of indebtedness		3 (.	_	_	•	
	Working capital		3 5	<u> </u>	_		\$ -	027,777.10
	Other (specify):		₫ :		0	团	\$ -	<u> </u>
			g (<u></u>	0	2	S	0
	Column Totals	_	9 9	β	0	Z	\$	327,777.75
	Total Payments Listed (column totals added)		E \$			327,777.75		
	D.	FEDERAL SIGNATURE						
sig	e issuer has duly caused this notice to be signed by the unature constitutes an undertaking by the issuer to furnish formation furnished by the issuer to any non-accredited in	to the U.S. Securities and Exchange Co	шп	nission, upon wri	der itter	Ru n re	le 5(ques	05, the following st of its staff, the
Iss	uer (Print or Type)	Signature			D	ate	_	
S	untific, Inc.	Mille			8	2	4	, 2007
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)						
В	uce Sun	Chief Executive Officer						

D. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

END